



**CORPORATE
RESTRUCTURING**

Our ref: ASG/GST/PPC/CVT/SDU001/737502

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24 November 2009

Dear Sir/Madam

**Satellite Direct UK Limited (In Creditors' Voluntary Liquidation) ("SatD")
Satcover Limited (In Administration) ("Satc")
One 4 Group (In Administration) ("O4G")**

I refer to the appointment of Adrian Hyde, of Chantrey Vellacott, and I as Joint Liquidators of SatD on 8 July 2009 and Joint Administrators of Satc and O4G on 29 October 2009 and 3 November 2009 respectively.

In order to protect customers, the Joint Administrators executed a sale agreement of the customer database to Sat-Insure Plc on 24 November 2009. Sat-Insure Plc has provided an undertaking to supply broadly equivalent services as applicable under the relevant Customer Contracts for the period of any customer accrual, where customers engage their services, and provided an undertaking to write to all customers enclosing this letter to save costs in the Administration.

A copy of a Court Order is posted on the following websites, www.satcover.co.uk, www.mcr.uk.com, www.cvdfk.com which relieves the Joint Administrators of their obligations to circulate Administrators' reports and proposals. These reports and proposals will be posted on our website for creditors to view in due course.

Should customers be unable to access the website or have any pre-appointment queries please email satellite@mcr.uk.com or contact either Charlotte Moore, Robert Lee, Chris Newland or Claire Taylor of this office. All ongoing service matters should be directed to Sat-Insure Plc.

Yours faithfully
For and on behalf of
Satellite Direct UK Limited
Satcover Limited
One 4 Group Limited

Andrew Stoneman

Joint Liquidator of Satellite Direct UK Limited

Joint Administrator of Satcover Limited and One 4 Group Limited

The affairs, business and property of the One 4 Group Limited and Satcover Limited are being managed by the Joint Administrators who act as agents for the companies and without personal liability.