



**CORPORATE
RESTRUCTURING**

Our ref: ASG/GST/PPC/CVT/SDU001/727696

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5 November 2009

Dear Sir/Madam

**Satellite Direct UK Limited (In Creditors' Voluntary Liquidation) ("SatD")
Satcover Limited (In Administration) ("Satc")
One 4 Group (In Administration) ("O4G")
(collectively "the Group")**

Please be advised that Adrian Hyde, of Chantrey Vellacott, and I were appointed Joint Liquidators of SatD on 8 July 2009 and Joint Administrators of Satc and O4G on 29 October 2009 and 3 November 2009 respectively. SatD ceased trading on 24 June 2009 although I understand that, in some cases, Satc may have sought to maintain a continuity of service in the short term under your service agreement. O4G is the parent company of Satc and SatD.

If you have had a credit card or direct debit payment taken, which was in excess of your normal monthly charge, please contact your bank to see if they are able to assist you in recovering the payment.

In respect of any amount owed to you by the Group which you are unable to recover, you will be entitled to submit a claim for this amount. Your claim will rank as non-preferential although I am unable, at this time, to advise you further on the prospects of any dividend being payable to non-preferential creditors. I enclose a proof of debt form for you to complete and return to me in order to lodge your non-preferential claim. Please state on the form which company you believe you have a claim against and provide me with any supporting documentation that may assist me.

I trust this information is of assistance. Should you require further clarification, please contact Robert Lee on 020 7563 9436 or Charlotte Moore on 020 7563 9440. Alternatively, please send an email to satellite@mcr.uk.com.

Cont'd/...

The affairs, business and property of the One 4 Group Limited and Satcover Limited are being managed by the Joint Administrators who act as agents for the Companies and without personal liability.



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We will try to respond to your enquires as quickly as possible, however please note that we are receiving a large amount of correspondence from creditors and therefore your patience would be appreciated.

Yours faithfully
For and on behalf of
Satellite Direct UK Limited
Satcover Limited
One 4 Group Limited

Andrew Stoneman

Joint Liquidator of Satellite Direct UK Limited
Joint Administrator of Satcover Limited and One 4 Group Limited

Enc.

Proof of Debt – General Form

Please indicate which company your claim relates to:

Satellite Direct UK Limited (In Liquidation) – appointed 8 July 2009
Satcover Limited (In Administration) – appointed 29 October 2009
One 4 Group Limited (In Administration) – appointed 3 November 2009

1.	Name of creditor (If a company please also give company registration number).	
2.	Address of creditor for correspondence.	
3.	Total amount of claim, including any Value Added Tax and outstanding uncapitalised interest as at the date the company went into administration.	
4.	Details of any documents by reference to which the debt can be substantiated. (Note: There is no need to attach them now but the administrator may call for any document or evidence to substantiate the claim at his discretion as may the chairman or convenor of any meeting).	
5.	If amount in 3 above includes outstanding uncapitalised interest please state amount.	£
6.	Particulars of how and when debt incurred (If you need more space append a continuation sheet to this form).	
7.	Particulars of any security held, the value of the security, and the date it was given.	
8.	Particulars of any reservation of title claimed in respect of goods supplied to which the claim relates.	
9.	Signature of creditor or person authorised to act on his behalf _____	
	Name in BLOCK LETTERS _____	
	Position with or in relation to creditor _____	
	Address of person signing (if different from 2 above) _____	

For Administrators' Use only

Admitted to vote for	Admitted for dividend for
£	£
Date	Date
Administrator	Administrator